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DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

LAW FIRM OF BRIAN W. HOFMEISTER, LLC

By: Brian W. Hofmeister, Esq.

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Attorneys for AmeriResource Technologies, Inc.

In Re:

AMERIRESOURCE TECHNOLOGIES, INC.

Case No.: 15-23617

Hearing Date: April 26, 2016

Judge: Kathryn C. Ferguson

ORDER TO MODIFY CLAIM OF DOUGLAS HORTON, CLAIM NO. 2

The relief set forth on the following pages, numbered two (2) through two (2) is hereby **ORDERED**.

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Proposed Order Page 2 of 2

Debtor: AmeriResource Technologies, Inc.

Case No: 15-23617 (KCF)

Caption of Order: Order to Modify Claim of Douglas Horton, Claim No. 2

This matter being opened to the Court by the Law Firm of Brian W. Hofmeister, LLC, attorneys for AmeriResource Technologies, Inc. ("Debtor"); and it appearing that a Notice of Motion for an Order to Modify Claim of Douglas Horton, Claim No. 2; and notice having been given to all interested parties; and good cause appearing for the making of this Order;

ORDERED that:

The secured claim of Douglas Horton, Claim No. 2 in the sum of \$1,000.00 be and is hereby 1. modified to an equity holder.